What Competencies in Clinical Informatics Are Required of 21st Century Clinicians and Informaticians?

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Outline

- Background
- Competencies for clinical informaticians
- Competencies in clinical informatics for healthcare professionals
- Educational activities and programs to achieve competence



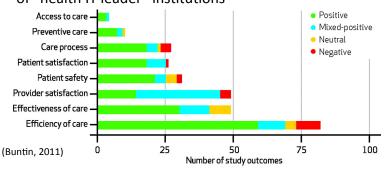
Many problems in healthcare have information-related solutions

- Quality not as good as it could be (McGlynn, 2003; Schoen, 2009; NCQA, 2010)
- Safety errors cause morbidity and mortality; many preventable (Kohn, 2000; Classen, 2011; van den Bos, 2011; Smith 2012)
- Cost rising costs not sustainable; US spends more but gets less (Angrisano, 2007; Brill, 2013)
- Inaccessible information missing information frequent in primary care (Smith, 2005)



Substantial evidence that information interventions are part of solution

- Systematic reviews (Chaudhry, 2006; Goldzweig, 2009; Buntin, 2011; Jones, 2014) have identified benefits in a variety of areas, although
 - Quality of many studies could be better
 - Large number of early studies came from a small number of "health IT leader" institutions



These problems and solutions led to the HITECH Act and "meaningful use"



"To improve the quality of our health care while lowering its cost, we will make the immediate investments necessary to ensure that within five years, all of America's medical records are computerized ... It just won't save billions of dollars and thousands of jobs – it will save lives by reducing the deadly but preventable medical errors that pervade our health care system."

January 5, 2009

Health Information Technology for Economic and Clinical Health (HITECH) Act of the American Recovery and Reinvestment Act (ARRA) (Blumenthal, 2011)

- Incentives for electronic health record (EHR) adoption by physicians and hospitals (up to \$27B)
- Direct grants administered by federal agencies (\$2B, including \$118M for workforce development)

5



Which has led to significant EHR adoption in the US Office-based physicians (DesRoches, 2015) Office-based physicians (DesRoches, 2015) Observation of the US Observation of the

But there are still major challenges (Hersh, 2004)

Health Care Information Technology

Progress and Barriers

am Hersh, MD

1 THE 3 DECADES SINCE THE TERM "MEDICAL INFORMATION

ce" was first used, individuals working at the intersection of information technology (TI and medicine have
eveloped and evaluated computer applications aims

medical technology are increased in the computer applications aims

and patients to think more finadamentally about how innovations possible values in the company enhanced in the patients of the company of the com

- Cost
- Technical challenges
- Interoperability
- Privacy and confidentiality
- Workforce



Biomedical and health informatics underlies the solutions

- Biomedical and health informatics (BMHI) is the science of using data and information, often aided by technology, to improve individual health, health care, public health, and biomedical research (Hersh, 2009)
 - It is about information, not technology
 - Area of field focused on informatics for healthcare called clinical informatics
- Practitioners are BMHI are usually called informaticians (sometimes informaticists)
- Overview textbooks: Shortliffe, 2014; Hoyt, 2014



Definition of clinical informatics (ACGME)

 Clinical informatics ... transforms health care by analyzing, designing, implementing, and evaluating information and communication systems to improve patient care, enhance access to care, advance individual and population health outcomes, and strengthen the clinician-patient relationship

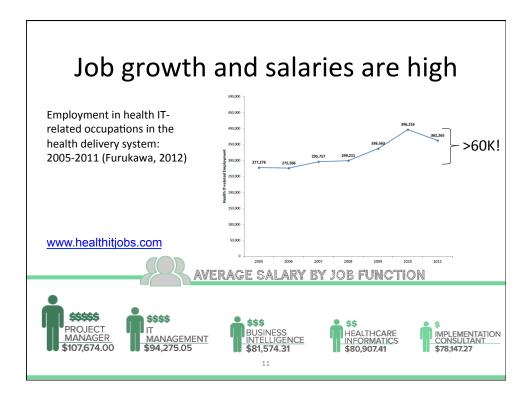
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9

Growth of field has led to increased job opportunities and shortages

- Opportunities
 - Estimated need for 41,000 additional HIT professionals as we moved to more advanced clinical systems (Hersh, 2008)
 - Actual numbers hired were even higher (Furukawa, 2012; Schwartz, 2013)
- Shortages
 - 71% of healthcare CIOs said IT staff shortages could jeopardize an enterprise IT project, while 58% said they would affect meeting meaningful use (CHIME, 2012)
 - More recent surveys paint continued picture of healthcare organizations and vendors having challenges recruiting and maintaining staff (HIMSS, 2014)

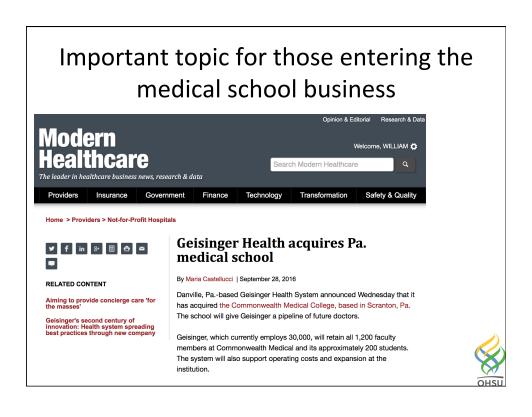


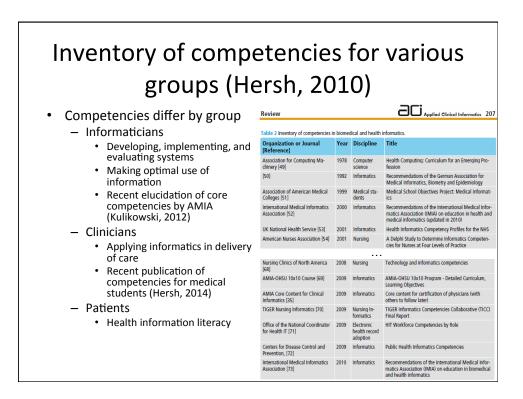


A skilled workforce requires "competence"

- Competency-based education (Frank, 2010)
 - "An approach to preparing physicians for practice that is fundamentally oriented to graduate outcome abilities and organized around competencies derived from an analysis of societal and patient needs. It de-emphasizes time-based training."
- Growing adoption in medical education (Holmboe, 2014)
 - Aiming to create milestones for education achievement and development of entrustable professional activities (EPAs) for physicians in training (TenCate, 2013)
- Also being adopted in informatics education







Competencies of clinical informaticians (Safran, 2009)

- Search and appraise the literature relevant to clinical informatics
- Demonstrate fundamental programming, database design, and user interface design skills
- Develop and evaluate evidence-based clinical guidelines and represent them in an actionable way
- Identify changes needed in organizational processes and clinician practices to optimize health system operational effectiveness
- Analyze patient care workflow and processes to identify information system features that would support improved quality, efficiency, effectiveness, and safety of clinical services
- Assess user needs for a clinical information or telecommunication system or application and produce a requirements specification document
- Design or develop a clinical or telecommunication application or system
- Evaluate vendor proposals from the perspectives of meeting clinical needs and the costs of the proposed information solutions
- Develop an implementation plan that addresses the sociotechnical components of system adoption for a clinical or telecommunication system or application
- Evaluate the impact of information system implementation and use on patient care and users
- Develop, analyze, and report effectively (verbally and in writing) about key informatics processes



Core content for clinical informatics (Gardner, 2009)

- 1.1. Clinical Informatics
 1.1.2 Host inclinion of informatics
 1.1.2 Key informatics concepts, models, theories
 1.1.3. Clinical informatics iterature
 1.1.3. Clinical informatics iterature
 1.1.4. International clinical informatics practices
 1.1.5. Ethics and professionalism
 1.1.6. Legal and regulatory issues
 1.2. The Health System

- 1.2. The Health System
 1.2. The Health System
 1.2. Peterminate of individual and population health
 1.2. Primary domains, organizational structures,
 cultures, and processes
 1.2.3. The flow of data, information, and knowledge
 within the health system
 1.2.4. Policy & regulatory framework
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 1.2.4. Policy & regulatory

- 1.2.5. Health economics and financing
 1.2.6. Forces shaping health care delivery
 1.2.7. Institute of Medicine quality components
- 2. Clinical Decision Making and Care Process
- Improvement
 2.1. Clinical Decision Support
 2.1.1. The nature and cognitive aspects of human

- 2.1.3. Application of clinical decision support 2.1.4. Transformation of knowledge into clinical decision
- support tools
 2.1.5. Legal, ethical, and regulatory issues
 2.1.6. Quality and safety issues
 2.1.7. Supporting decisions for populations of patients
 2.2. Evidence-based Patient Care

- 2.2 Evidence-based Patient Care
 2.2.1. Evidence sources
 2.2.2. Evidence sources
 2.2.2. Evidence grading
 2.2.3. Clinical guidelines
 2.2.4. Implementation of guidelines as clinical algorithms
 2.2.4. Implementation retrieval and analysis
 2.3. Clinical Workflow Analysis, Process Redesign, and
 Ouality Improvement
 2.3.1. Methods of workflow analysis
 2.3.2. Principles of workflow re-originating
 2.3.3. Quality improvement principles and practices

- 3. Health Information Systems
 3.1 Information Technology Systems
 3.1.1 Computer Systems
 3.1.2 Architecture
 3.1.3 Networks
 3.1.4 Security
 3.1.5 Data
 3.1.6 Technical approaches that enable sharing data
 3.1.6 Technical approaches that enable sharing data
 3.1.6 Models, theories, and practices of human-computer (machine) interaction (HCI)
 3.2.2 Human Factors Engineering
 3.2.1 Human Factors Engineering
 3.2.1 Human Factors Engineering
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- methods
 3.2.3. Interface design standards and design principles
 3.2.4. Usability engineering
 3.3. Health Information Systems and Applications
 3.3. Types of functions offered by systems
 3.2. Types of settings where systems are used
 3.3.2. Electronic health/medical records systems as the foundational tool
 3.4. Telemendicine

- 3.4.3. Transaction standards
 3.4.4. Messagni şatndards
 3.4.5. Nomenclatures, vocabularies, and terminologies
 3.4.5. Unicopies and taxonomies
 3.4.7. Interperability istandards
 3.4.7. Interperability istandards
 3.5.1. Institutional governance of clinical information systems
 3.5.2. Clinical information reviews analysis and system selection
- 3.5.3. Clinical information system implementation 3.5.4. Clinical information system testing, before, during and
- 3.5.5. Clinical information system maintenance 3.5.6. Clinical information system evaluation

- Leading and Managing Change
 1 Leadership Models, Processes, and Practices
- 4.1.1. Dimensions of effective leader 4.1.2. Governance
- 4.1.3. Negotiation
 4.1.4. Conflict management
 4.1.5. Collaboration
 4.1.6. Motivation
 4.1.7. Decision making

- 4.2.4 Managing meetings
 4.2.5 Managing group deliberations
 4.3. Effective Communications
 4.3. Effective resentations to groups
 4.3.2 Effective one-on-one communication
 4.3.3 Writing effectively for various audiences and goals
 4.3.4 Developing effective communications program to
 support system implementation
 4.4 Project Management
 4.1 Basic principles
 4.2 Identifying resources

- n.s., resource allocation
 4.4.4. Project management tools (non-software specific)
 4.4.5. Informatics project challenges
 4.5. Strategic and Financial Planning for Clinical Information Systems

- Systems
 4.5.1. Establishing mission and objectives
 4.5.2. Environmental scanning
 4.5.3. Strategy formulation
 4.5.4. Action planning and strategy implementation
 4.5.4. Action planning and strategy implementation
 4.5.5. Capital and operating budgeting
 4.5.6. Principles of managerial accounting
 4.5.7. Evaluation of planning process
 4.6. Change Management
 4.6.1. Assessment of organizational culture and behavior
 4.6.3. Change management strategies
 4.6.3. Change for promoting adoption and effective use of clinical information systems



			Competency	Learning objectives/milestones
			Find, search, and apply knowledge-based information to patient care and other clinical tasks	Information retrieval/search: choose correct source for specific task, search using advanced features, apply results Evaluate information resources (Iterature, databases, etc) for their quality, funding sources, biases denerate control seasons assess as a season season of the control terroristics of denerate foods to assess satisfies a steep (es. medication interactions)
				Utilize knowledge-based tools to answer clinical questions at the point of care (eg, textbooks, calculators, etc)
		Dovepress open access to scientific and medical research		Formulate an answerable clinical question Determine the costs/charges of medications and tests Identify deviations from normal (laboratory tests/X-ray/results) and develop
A Open Access Full Text Article		PERSPECTIVES	Effectively read and write from the	a list of causes of the deviation Graph, display, and trend vital signs and laboratory values over time
			electronic health record for patient care and other clinical activities	Adopt a uniform method of reviewing a patient record Create and maintain an accurate problem list
,	ation retrieval and e use: competencies in		care and other Crimical activities	Recognize medical safety issues related to poor chart maintenance Identify a normal range of results for a specific patient Access and compare radiographs over time
informatics for medical education				Identify inaccuracies in the problem list/history/medication list/allergies Create useable notes Write orders and prescriptions
	This article was published in the following Dove Press journal: Advances in Medical Education and Practice		Use and guide implementation of CDS	List common errors with data entry (drop down lists, copy and paste, etc) Recognize different types of CDS Be able to use different types of CDS
	I july 2014 Number of times this article has been viewed		Provide care using population health management approaches	Work with clinical and informatics colleagues to guide CDS use in clinical setting. Utilize patient record (data collection and data entry) to assist with disease management.
William R Hersh ¹ Paul N Gorman ¹ Frances E Biagioli ²	Abstract: Physicians in the 21st century will increasingly interact in diverse ways with information systems, requiring compenses in many aspects of citical information. In recent years, many medical school curricula have added content in information retrieval clearch) and sate use of the electronic health recent llowers, this omist being growing number of other ways that physicians are interneting with information that includes activities such as clinical decision approx, and presenting with information that includes activities such as clinical excitons and presenting of medical presented processes that the processes of the process of the processes of the proc			Create reports for populations in different health care delivery systems Use and apply data in accountable care, care coordination, and the primary care medical home settings
Vishnu Mohan' Jeffrey A Gold' George C Mejicano* 'Department of Medical Informatics and Clinical Epidemiology, edition 'Department of Medical Epidemiology Topartment of Medicine, School of Medicine, Oragon Health & Science University, Portland, OR, USA			Protect patient privacy and security	Use security features of information systems Adhere to HIPAA privacy and security regulation Describe and manage ethical issues in privacy and security
			Use information technology to improve patient safety	Perform a root-cause analysis to uncover patient safety problems Familiarity with safety issues Use resources to solve safety issues
			Engage in quality measurement selection and improvement	Recognize the types and limitations of different types of quality measures Determine the pros and cons of a quality measure, how to measure it, and how to use it to change care
			Use HIE to identify and access patient information across clinical settings	Recognize issues of dispersed patient information across clinical locations Participate in the use of HIE to improve clinical care
In reality, applicable to all healthcare			Engage patients to improve their health and care delivery though personal health records and patient portals	Instruct patients in proper use of a personal health record Write an e-message to a patient using a patient portal Demonstrate appropriate written communication with all members of the health care teach.
professionals and students.				Integrate technology into patient education (eg. decision making tools, diagrams patient education) Educate patients to discern quality of online medical resources (Web sites, applications, patient support groups, social media, etc)
				Maintain patient engagement while using an electronic health record (eye contact, body language, etc)
Part of larger health systems science		Maintain professionalism through use of information technology tools Provide clinical care via telemedicine.	Describe and manage ethics of media use (cloud storage issues, texting, cell phones, social media professionalism) Be able to function clinically in telemedicine/telehealth environments	
(Skochelak, 2016)			Provide clinical care via telemedicine, and refer those for whom it is necessary Apply personalized/precision medicine	Be able to function clinically in telemedicine/telehealth environments Recognize growing role of genomics and personalized medicine in care Identify resources enabling access to actionable information related to precision
		17	Participate in practice-based	medicine Use electronic health record alerts and other tools to identify patients and

Educational programs for achieving competence

- Informaticians
- Clinicians



Academic programs for informaticians

- An ever-growing number of programs list of US informatics programs on AMIA Web site
 - http://www.amia.org/education/programs-and-courses
- Programs come in many flavors: medical, clinical, biomedical, health, bio-, nursing, etc. informatics
- Funding available for research programs from National Library of Medicine (NLM), which funds fellowships to train future researchers at doctoral and postdoctoral levels at 14 universities
 - http://www.nlm.nih.gov/ep/GrantTrainInstitute.html
 - Also others from Veteran's Administration, Kaiser-Permanente, and other institutes of the National Institutes of Health (NIH)
- New fellowships for clinical informatics subspecialists accredited by Accreditation Council for Graduate Medical Education (ACGME)

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19

OHSU Biomedical Informatics Graduate Program

- Aims to train future professionals, leaders, and researchers
- · Graduate level programs
 - Graduate Certificate
 - Master's research, professional
 - PhD
- Graduate Certificate and Master's available online
- Innovations in online learning, including AMIA 10x10 Program

Track	Clinical	Bioinformatics &					
Certificate/Degree	Informatics*	Computational Biology	Total				
Graduate Certificate	406	N/A	406				
Master of Biomedical							
Informatics**	190	8	198				
Master of Science	72	16	88				
PhD	18	6	24				
Total	686	30	716				
Number of students receiving degrees and certificates: 653							

* includes former Health Information Management Track
** includes former Master of Medical Informatics degree



http://www.ohsu.edu/informatics

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How have OHSU students and graduates done?

- Now have nearly 20 years of experience...
- General observation: What people do when they graduate is partially dependent on what they did when they entered, e.g.,
 - Physicians, nurses, public health, etc. draw on their clinical/professional background
 - Information technology professionals draw on their unique background and experience
- Graduates have obtained jobs in a variety of settings, e.g., clinical, academic, and industry
- Some have obtained jobs before finishing the program; a few before starting

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21

Clinical informatics subspecialty

- Following usual path of five years of "grandfathering" training requirements to take certification exam before formal fellowships required
- Two paths to eligibility for exam in first five years
 - Practice pathway practicing 25% time for at least three years within last five years (education counts at half time of practice)
 - Non-traditional fellowships qualifying educational or training experience, e.g., NLM, VA, or other fellowship or educational program (e.g., master's degree)



Clinical informatics subspecialty for physicians – history

2009

 American Medical Informatics Association (AMIA) develops and publishes plans for curriculum and training requirements (Gardner, 2009; Safran, 2009)

• 2011

- American Board of Medical Specialties (ABMS) approves
- American Board of Preventive Medicine (ABPM) becomes administrative home

2013

- AMIA board review course launched
- First certification exam administered, with 456 physicians certified, including seven from OHSU

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23

Clinical informatics subspecialty for physicians – history

- 2014
 - ACGME rules for fellowship accreditation released, with first three programs accredited (including OHSU)
 - Another 331 physicians certified
- 2015
 - OHSU fellowship launched
 - Another 320 physicians certified (total of 1107)
- 2016
 - 20th program achieves ACGME accreditation
 - Second year of OHSU fellowship
- 2017
 - Last year of "grandfathering" period although proposal under review at ABPM to extend for five additional years



Clinical training model presents some challenges

- Fragmentation and funding challenges (Detmer, 2014)
- Clinical fellowship model has some aspects of "fitting square pegs into round holes" (Hersh, 2014)
- Requirement of two-year, full-time fellowship for board certification may limit career paths
 - Many clinicians pursue informatics in mid-career
- Concerns about sustainability of funding
 - Fellows may practice but CMS rules do not allow them to bill
- Informatics is not only for physicians AMIA developing Advanced Health Informatics Certification for others, including non-boarded physicians (Gadd, 2016)
 - https://www.amia.org/advanced-health-informaticscertification

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25

After 2018 (2023?), only pathway will be clinical (ACGME) fellowships

- One of 9 specialties must serve as administrative home
 - Accreditation tied to specialty RRC
- Fellow must stay clinically active in their primary specialty
- Many hope over time that ACGME will allow flexibility and innovation, e.g.,
 - Blended with residencies or other fellowships
 - Training not limited by time or place especially if we aim for competency-based training



Also need informatics education for clinicians

- OHSU developing curricula around our competencies (Hersh, 2014)
 - Interactive lectures and series, e.g.,
 - "Information is Different Now That You're a Doctor"
 - "Informatics, EBM, and Critical Thinking"
 - Pearls weekly 7-10 minute recording on various topics
 - Clinical skills e.g.,
 - Using EHR
 - · Applying quality measures
- Assessments key, including being part of board exams, e.g., USMLE





27

Conclusions

- Some problems in healthcare have informatics solutions
- Competence in clinical informatics is essential for 21st century healthcare professionals
- Many opportunities for clinical informatics professionals who will lead the way



For more information

- Bill Hersh
 - http://www.billhersh.info
- Informatics Professor blog
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